



WEEKLY REPORT

MARKET REPORT FOR MARCH 14TH, 2025

PRODUCTS

EQUITY

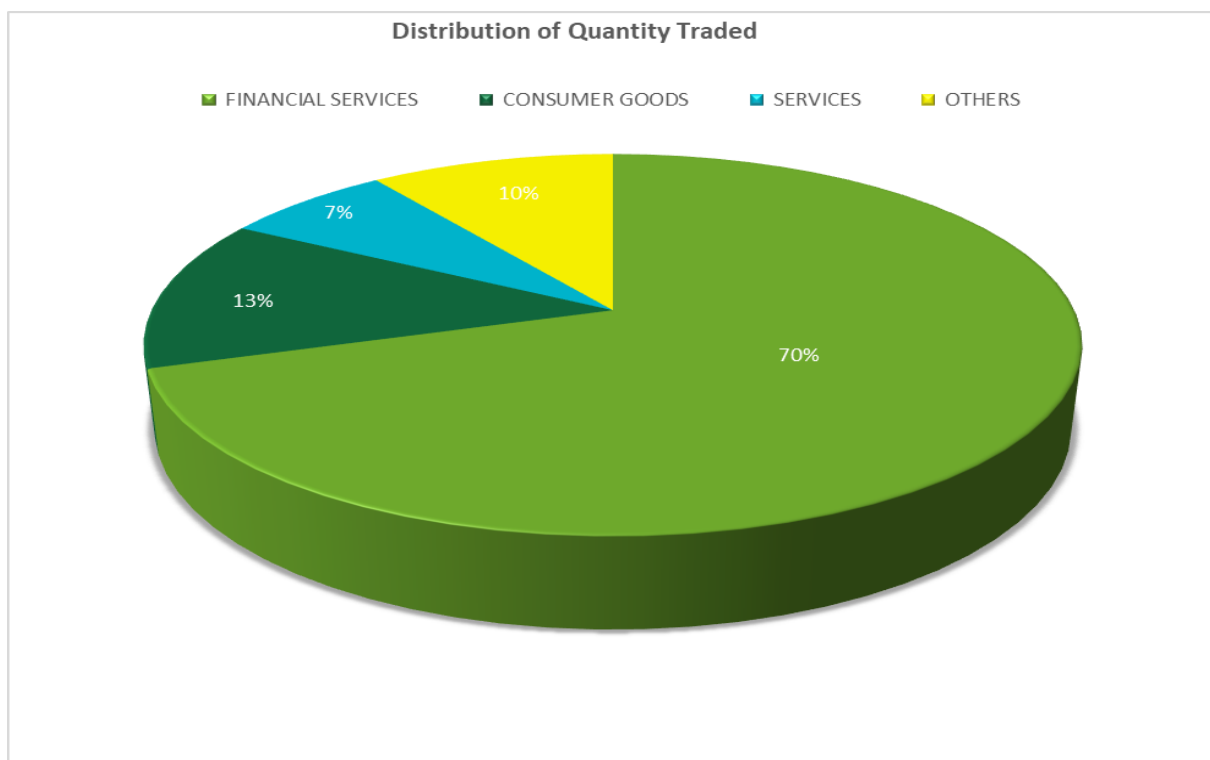
A total turnover of 3.281 billion shares worth N63.517 billion in 60,782 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.818 billion shares valued at N47.226 billion that exchanged hands last week in 64,222 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.302 billion shares valued at N25.014 billion traded in 27,625 deals; thus contributing 70.17% and 39.38% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 421.846 million shares worth N3.796 billion in 6,149 deals. Third place was the Services Industry, with a turnover of 228.075 million shares worth N800.274 million in 4,741 deals.

Trading in the top three equities namely Sovereign Trust Insurance Plc, Champion Breweries Plc and Jaiz Bank Plc (measured by volume) accounted for 1.621 billion shares worth N3.244 billion in 1,528 deals, contributing 49.42% and 5.11% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-Mar-25	14,565	364,968,997	17,627,657,144.09	126	32	27	67
11-Mar-25	12,652	324,588,603	7,918,122,267.58	127	23	31	73
12-Mar-25	11,748	1,498,849,693	10,259,146,249.78	127	19	32	76
13-Mar-25	11,233	341,708,437	16,654,959,401.38	123	36	21	66
14-Mar-25	10,584	750,575,416	11,056,879,076.67	125	22	24	79





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ETP

A total of 70,218 units valued at N4.016 million were traded this week in 113 deals compared with a total of 56,372 units valued at N6.280 million transacted last week in 99 deals

S/N	Security	Deals	Volume	Value
1	VETGOODS	13	28,212	559,424.39
2	VETBANK	17	25,508	356,652.26
3	LOTUSHAL15	18	9,293	308,604.11
4	STANBICETF30	32	3,503	1,195,766.41
5	VETGRIF30	8	2,193	88,219.50
6	SIAMLETF40	7	1,214	336,220.90
7	VETINDEF	3	193	8,141.00
8	NEWGOLD	8	28	1,137,000.02
9	MERVALUE	1	25	3,375.00
10	GREENWETF	4	24	12,816.00
11	MERGROWTH	1	24	9,600.00
12	VSPBONDEF	1	1	310.00
	TOTAL	113	70,218	4,016,129.59

BONDS

A total of 78,327 units valued at N72.987 million were traded this week in 63 deals compared with a total of 73,802 units valued at N75.768 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	FGS202780	6	29,000	25,879,106.31
2	FGS202770	8	20,002	19,628,134.05
3	FGSUK2032S5	7	12,033	11,650,738.80
4	FGSUK2033S6	8	6,531	6,369,484.61
5	FGSUK2025S2	3	5,053	4,727,693.08
6	FGSUK2027S3	7	3,287	2,718,308.92
7	FGSUK2031S4	3	1,981	1,604,634.33
8	FGS202650	8	135	133,202.35
9	FGS202776	2	100	100,388.47
10	FGS202665	1	87	88,063.40
11	FGS202671	1	60	43,302.73
12	FGS202669	1	50	37,027.90
13	FGS202774	3	3	2,553.95
14	FGS202764	2	2	2,064.67
15	FGS202768	2	2	2,002.50
16	FG152028S1	1	1	508.50
	TOTAL	63	78,327	72,987,214.57



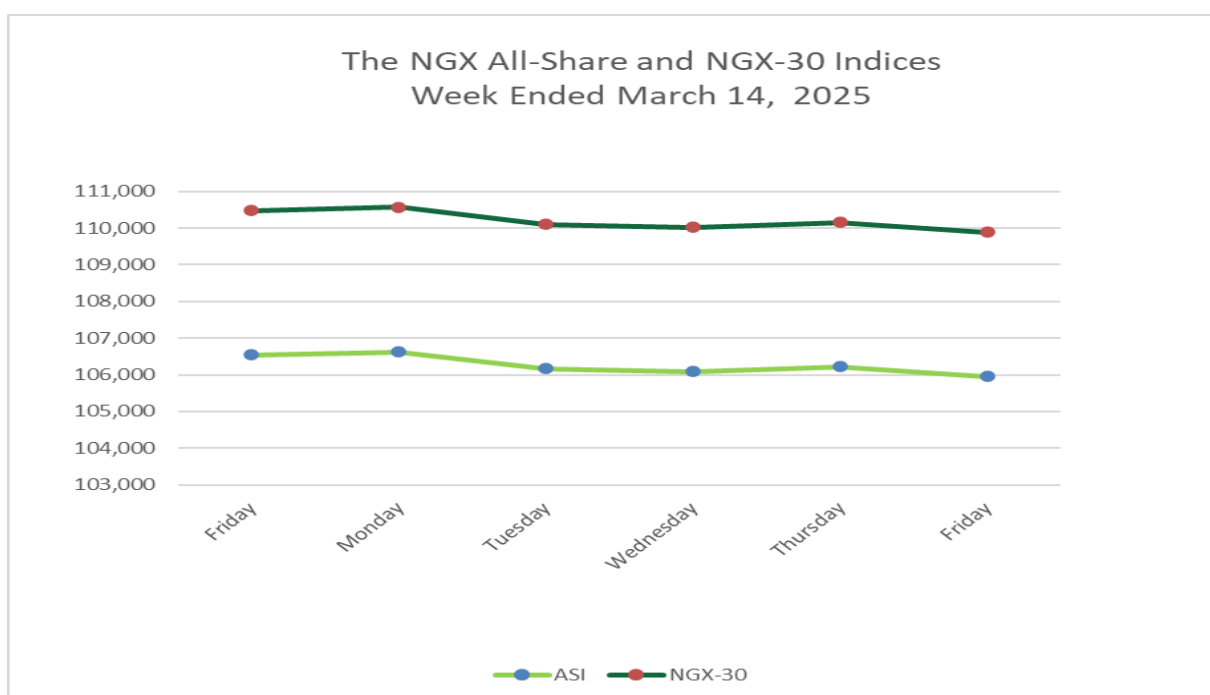
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.55%** to close the week at 105,955.13 and N66.352 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Insurance, NGX AseM, NGX MERI Growth, NGX Consumer Goods and NGX Commodity which appreciated by 0.89%, 0.04%, 0.89%, 0.03% and 0.02% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 03/07/2025	WEEK CLOSE 03/14/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	106,538.60	105,955.13	-583.47	-0.55	-1.73	2.94	2.94
NGX-Main Board Index	5,080.91	5,078.67	-2.24	-0.04	-1.31	1.80	1.80
NGX 30 Index	3,943.80	3,927.03	-16.77	-0.43	-1.92	3.02	3.02
NGX CG Index	2,980.91	2,949.98	-30.93	-1.04	-3.20	4.82	4.82
NGX Premium Index	10,363.22	10,213.42	-149.80	-1.45	-2.49	5.08	5.08
NGX Banking Index	1,132.27	1,127.18	-5.09	-0.45	-3.31	3.93	3.93
NGX Pension Index	4,737.97	4,719.68	-18.29	-0.39	-2.37	4.39	4.39
NGX Insurance Index	699.61	705.86	6.25	0.89	-1.45	-1.69	-1.69
NGX ASeM Index	1,587.23	1,587.89	0.66	0.04	0.08	0.26	0.26
NGX-AFR Bank Value Index	2,586.89	2,576.06	-10.83	-0.42	-2.68	4.40	4.40
NGX AFR Div Yield Index	17,052.98	16,631.38	-421.60	-2.47	-4.77	-0.07	-0.07
NGX MERI Growth Index	6,816.39	6,876.82	60.43	0.89	-5.97	5.95	5.95
NGX MERI Value Index	10,567.35	10,456.27	-111.08	-1.05	-3.82	0.78	0.78
NGX Consumer Goods Index	1,808.27	1,808.79	0.52	0.03	-1.69	4.45	4.45
NGX Oil/Gas Index	2,556.80	2,527.29	-29.51	-1.15	-1.34	-6.81	-6.81
NGX Lotus II	7,657.38	7,576.37	-81.01	-1.06	-2.07	8.92	8.92
NGX Industrial Goods Index	3,619.70	3,611.99	-7.71	-0.21	-0.22	1.11	1.11
NGX Growth Index	7,846.02	7,382.94	-463.08	-5.90	-5.99	-4.89	-4.89
NGX Sovereign Bond Index	622.40	620.41	-1.99	-0.32	-1.01	3.14	3.14
NGX Pension Board Index	1,902.07	1,891.50	-10.57	-0.56	-1.77	3.54	3.54
NGX Commodity Index	1,015.70	1,015.86	0.16	0.02	0.21	0.00	0.00





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SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, higher than thirty (30) equities in the previous week. Forty-six (46) equities depreciated in price, lower than fifty-eight (58) in the previous week, while sixty-six (66) equities remained unchanged, higher than sixty-two (62) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LIVESTOCK FEEDS PLC.	8.35	10.20	1.85	↑ 22.16
CAVERTON OFFSHORE SUPPORT GRP PLC	2.60	3.00	0.40	↑ 15.38
FTN COCOA PROCESSORS PLC	1.62	1.85	0.23	↑ 14.20
CWG PLC	7.95	9.00	1.05	↑ 13.21
TANTALIZERS PLC	2.59	2.93	0.34	↑ 13.13
ROYAL EXCHANGE PLC.	0.78	0.88	0.10	↑ 12.82
ETERNA PLC.	34.15	38.00	3.85	↑ 11.27
CORNERSTONE INSURANCE PLC	3.17	3.50	0.33	↑ 10.41
UPDC REAL ESTATE INVESTMENT TRUST	5.90	6.50	0.60	↑ 10.17
MAY & BAKER NIGERIA PLC.	7.95	8.70	0.75	↑ 9.43

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	3.00	2.49	-0.51	↓ -17.00
MECURE INDUSTRIES PLC	12.55	11.25	-1.30	↓ -10.36
INTERNATIONAL ENERGY INSURANCE PLC	1.95	1.75	-0.20	↓ -10.26
UNIVERSITY PRESS PLC.	4.80	4.32	-0.48	↓ -10.00
CONOIL PLC	368.00	331.20	-36.80	↓ -10.00
VFD GROUP PLC	52.40	47.20	-5.20	↓ -9.92
BERGER PAINTS PLC	20.90	18.85	-2.05	↓ -9.81
ACADEMY PRESS PLC.	2.90	2.62	-0.28	↓ -9.66
CADBURY NIGERIA PLC.	25.00	23.00	-2.00	↓ -8.00
OMATEK VENTURES PLC	0.76	0.70	-0.06	↓ -7.89

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Geregu Power Plc	14/03/2025	N1,150.00	N8.50	NIL	N1,141.50
2	Nigerian Exchange Group Plc	14/03/2025	N32.85	N2.00	NIL	N30.85



WEEKLY REPORT

LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds February 2025

Trading Licence Holders are hereby notified that additional units of the existing February 2025 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on Nigerian Exchange Limited (NGX) on Monday, 10 March 2025.

The details of the Bonds are provided below:

Bond Symbol	Total units outstanding as at 06 March 2025	Additional units issued	Total units outstanding as at 10 March 2025
19.30% FGN APR 2029	463,161,536	305,361,903	768,523,439
18.50% FGN FEB 2031	2,108,213,312	605,027,191	2,713,240,503

Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF): Listing of 2024, Q4 Scrip Unit of 222,826 Units of NIDF

Trading Licence Holders are hereby notified that additional 222,826 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Friday, 14 March 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2024, Q4 Scrip Dividend. With the listing of the additional 222,826 units, the total units of the Fund has now increased from 1,055,292,005 to 1,055,514,831 units.

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